

# United States Bankruptcy Court

\_\_\_\_\_ District Of \_\_\_\_\_

**In re** \_\_\_\_\_

**Debtor\***

Case No. \_\_\_\_\_

Address: \_\_\_\_\_

Chapter 11  
(Small Business)

Last four digits of Social-Security or Individual Taxpayer-  
Identification (ITIN) No(s), (if any): \_\_\_\_\_

Employer Tax-Identification (EIN) No(s), (if any): \_\_\_\_\_

## ORDER APPROVING DISCLOSURE STATEMENT AND CONFIRMING PLAN

The plan under chapter 11 of the Bankruptcy Code filed by \_\_\_\_\_,  
on \_\_\_\_\_ having been transmitted to creditors and equity security holders together  
with a copy of the disclosure statement conditionally approved by court on \_\_\_\_\_; and

It having been determined after notice and a hearing that the requirements for final approval of  
the disclosure statement have been satisfied, and it having been determined after a hearing on notice that  
the requirements for confirmation of the plan under 11 U.S.C. § 1129 have been satisfied;

IT IS ORDERED that:

The disclosure statement filed by \_\_\_\_\_ on  
\_\_\_\_\_ is finally approved, and

The plan filed by \_\_\_\_\_, on  
\_\_\_\_\_, *[If appropriate, include dates and any other pertinent details of modifications to  
the plan]* is confirmed.

A copy of the confirmed plan is attached.

Dated: \_\_\_\_\_

BY THE COURT

\_\_\_\_\_  
United States Bankruptcy Judge

*\* Set forth all names, including trade names, used by the debtor(s) within the last 8 years. For joint debtors, set forth  
the last four digits of both social-security numbers or individual taxpayer-identification numbers.*