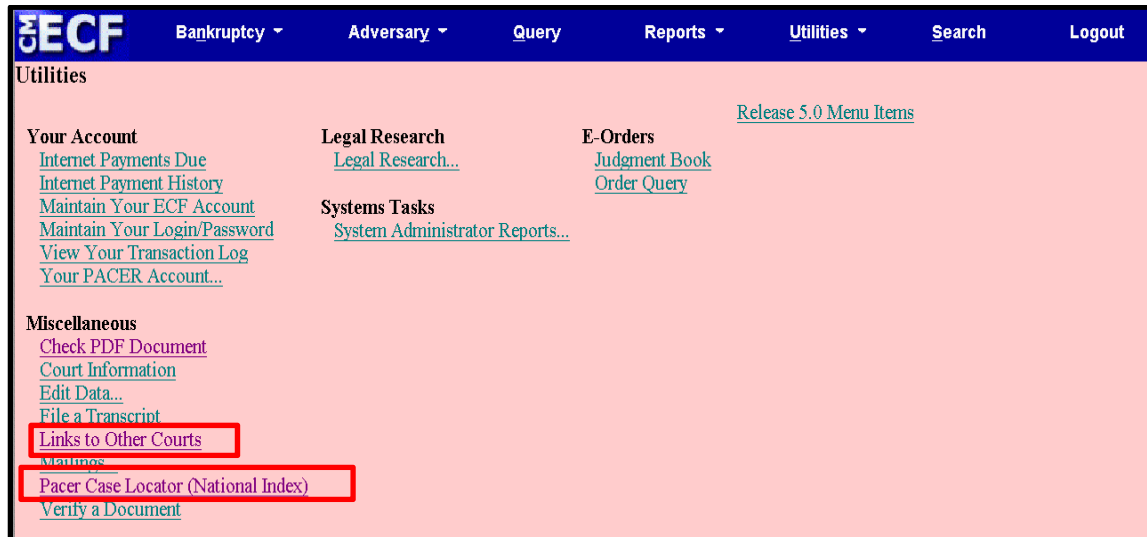


PACER Links in CM/ECF

Two new menu selections appear under the *Utilities* menu to allow one to navigate quickly between CM/ECF and PACER. You won't have to leave your CM/ECF session to access another court in PACER or to use the PACER Case Locator.



When the **PACER Case Locator** link is clicked, the Case Search Sign In page displays.

The screenshot shows the PACER Case Search Sign In page. The page has a blue header with the PACER logo and the text 'PUBLIC ACCESS TO COURT ELECTRONIC RECORDS'. The header also includes links for 'Manage My PACER Account', 'Manage My Appellate Filer Account', and 'Case Search Sign In'. The main content area is titled 'CASE SEARCH SIGN IN' and contains a message about cookies. Below the message is a login form with fields for 'PACER Login:', 'Password:', and 'Client Code:'. There are 'Login' and 'Cancel' buttons. Below the buttons are links for 'Need an account?' and 'Forgot your password?'. At the bottom, there is a notice: 'NOTICE: This is a restricted government web site for official PACER use only. Unauthorized entry is prohibited and subject to prosecution under Title 18 of the U.S. Code. All activities and access attempts are logged.'

PACER Links in CM/ECF

The following updates have been made to the PACER Case Locator, provided by the PACER Service Center:

- Attorney information is now extracted for bankruptcy and adversary cases
- Alias records are now returned by a search based on SSN/ITIN or Tax ID/EIN
- Debtor and Joint Debtor Disposition values are extracted on all cases for which a disposition exists.

The [Link to Other Courts](#) displays the Individual Court PACER links without leaving CM/ECF.

The screenshot displays the PACER website interface. At the top, the PACER logo is visible with the tagline 'PUBLIC ACCESS TO COURT ELECTRONIC RECORDS'. Navigation links include HOME, REGISTER, FIND A CASE, E-FILE, QUICK LINKS, HELP, and CONTACT US. A sidebar on the left under 'FIND A CASE' lists PACER Case Locator, Court Links, Search Map, and Automated Telephone Access. Below this, there are links for CM/ECF Version Number, RSS Feed, and Court Information. The main content area is titled 'INDIVIDUAL COURT PACER SITES' and includes a disclaimer: 'Click a court below to access an individual PACER or Case Management/Electronic Case Files (CM/ECF) site. If the site you would like to access does not appear on this list, the court may not provide case information to PACER. Visit the respective court's homepage for more information. (Note: Hover mouse over [icon] to see version.)'. The sites are organized into three columns: U.S. Supreme Court, U.S. District Courts, and U.S. Bankruptcy Courts. Each column lists various court links, many of which include version number icons.

U.S. Supreme Court	U.S. District Courts	U.S. Bankruptcy Courts
U.S. Supreme Court	Alabama Middle - ECF [icon]	Alabama Middle - ECF [icon]
	Alabama Northern - ECF [icon]	Alabama Northern - ECF [icon]
	Alabama Southern - ECF [icon]	Alabama Southern - ECF [icon]
	Alaska - ECF [icon]	Alaska - ECF [icon]
	Arizona - ECF [icon]	Arizona - ECF [icon]
	Arkansas Eastern - ECF [icon]	Arkansas Eastern - ECF [icon]
	Arkansas Western - ECF [icon]	Arkansas Western - ECF [icon]
	California Central - ECF [icon]	California Central - L.A.
	California Eastern - ECF [icon]	California Central - ECF [icon]
	California Northern - ECF [icon]	California Eastern - ECF [icon]
	California Southern - ECF [icon]	California Northern - ECF [icon]
	Colorado - ECF [icon]	California Southern - ECF [icon]
		Colorado - ECF [icon]

Withdraw as Attorney

Attorneys can terminate themselves in limited circumstances. This feature is court configurable, and some courts will choose to use this feature while others will not.

As an attorney, if you can certify that you have no controversy before the court and your client consents to withdrawal from the case, then you can withdraw from the case by docketing a new event, Withdraw as Attorney. This will result in you being terminated from the case and no longer receiving any notices of electronic filing for that case. (However, you may continue to receive notices of electronic filing on the same day your association as an attorney to the case is terminated.)

You will be removed from the mailing list and no longer receive any notices regarding this case. Attorneys can only terminate themselves and not the parties they represent. Parties will remain active.

The following is the declaration certifying that you have no controversy before the court and your client consents to your withdrawal from the case:



The screenshot shows the ECF system interface. The top navigation bar includes links for Bankruptcy, Adversary, Query, Reports, Utilities, Search, and Logout. Below the navigation bar, the 'Miscellaneous:' section displays case details for '12-10042 Billy Cameron'. The details include: Type: bk, Chapter: 13 v, Office: 1 (Pleasantville), Assets: y, and Case Flag: PlnDue. A declaration checkbox is present with the text: 'I certify that I have no controversy before the court and my client consents to my withdrawal from this case.' Below the checkbox are 'Next' and 'Clear' buttons.

Attorneys for the debtor or joint debtor in a case will not be able to terminate themselves. In addition, attorneys for plaintiffs and defendants who are also debtors in the lead bankruptcy case will not be able to terminate themselves from an adversary proceeding.

Filing agents will be able to docket this event, just as if they were the attorney, withdrawing that attorney from the case.

Docket Report Enhancements

The Create Appendix option has been modified so you have more flexibility in customizing a docket report. Now you can select only the entries you want and whether you want the PDF document appended to this customized report. Or, if you just want an abbreviated docket report without attached PDF documents, you can select only the entries you need for the task at hand.

The screenshot displays the ECF Docket Sheet interface. At the top, there is a navigation bar with links for Bankruptcy, Adversary, Query, and Reports. The main heading is "Docket Sheet". Below this, there is a search section with a "Case number" field containing "10-10010" and a "Find This Case" button. There are also radio buttons for "Filed" and "Entered" with corresponding date range pickers. A "Documents" section includes a range picker. The "Include:" section has three checkboxes: "Terminated parties", "Links to Notices of Electronic Filing", and "Page counts for documents". The "Document options:" section has two checkboxes: "Include headers when displaying PDF documents" and "View multiple documents". A red box highlights the "Create Appendix" section, which includes a checked checkbox for "Create Appendix", a sub-section "Include on the Docket Sheet:" with radio buttons for "all docket entries in this case" (selected) and "selected docket entries only", and another checked checkbox for "Include PDF documents" with the instruction "(select documents on the next screen)".

Page Counts on Docket Report

The number of pages for documents associated with a docket entry is a new option.

The screenshot shows the ECF Docket Sheet interface. At the top, there are tabs for Bankruptcy, Adversary, Query, and Reports. The 'Docket Sheet' title is in blue. Below the title, there is a 'Case number' field with the value '10-10010' and a 'Find This Case' button. There are radio buttons for 'Filed' (selected) and 'Entered'. Below these are 'Documents' fields with 'to' indicators. The 'Include:' section has three checkboxes: 'Terminated parties', 'Links to Notices of Electronic Filing', and 'Page counts for documents' (which is checked and highlighted with a red box). The 'Document options:' section has three checkboxes: 'Include headers when displaying PDF documents', 'View multiple documents', and 'Create Appendix'. Below this is the 'Include on the Docket Sheet:' section with two radio buttons: 'all docket entries in this case' (selected) and 'selected docket entries only'. At the bottom, there is a checkbox for 'Include PDF documents' which is also checked.

Knowing how big a file is helps PACER users predict the cost of viewing an attachment and also to anticipate the loading time of a document.

Filing Date	#	Docket Text
03/01/2010	<u>1</u> (4 pgs; 2 docs)	Chapter 13 Voluntary Petition . Receipt Number cc, Fee Amount \$274 Filed by Jerry J. Heberline , Susan W. Heberline Employee Income Record Due:3/15/2010. Statement of Financial Affairs due 3/15/2010. Incomplete Filings due by 3/15/2010. (JPW) (Entered: 03/01/2010)
03/03/2010	<u>2</u> (1 pg)	Motion to Avoid Lien with First Westside Bank Filed by Jeanne L. Walker on behalf of Debtor Jerry J. Heberline , Joint Debtor Susan W. Heberline (JPW) (Entered: 03/03/2010)
03/03/2010	<u>3</u> (1 pg)	Order Granting Motion To Avoid Lien (Related Doc # <u>2</u>) Signed on 3/3/2010. (JPW) (Entered: 03/03/2010)
03/03/2010	<u>4</u> (1 pg)	Motion to Avoid Lien on Household Goods under Section 522(f)(1)(B)(i) Filed by Jeanne L. Walker on behalf of Debtor Jerry J. Heberline , Joint Debtor Susan W. Heberline (JPW) (Entered: 03/03/2010)

Critical Deadlines and Dates on the Docket Report

Additional dates and deadlines now display on the caption of the docket report. A link to the Claims Register appears whenever a case has claims filed.

The screenshot displays the ECF docket report for U.S. Bankruptcy Court SDSD (Pleasantville), Bankruptcy Petition #: 12-10019. The report is organized into several sections:

- Assigned to:** Charles Anderson
- Chapter 13**
- Voluntary**
- Asset**
- Show Associated Cases** (link)
- Claims Register** (link)
- Deadlines and Dates:**
 - Date filed: 02/06/2012
 - Plan confirmed: 02/07/2012
 - 341 meeting: 03/12/2012
 - Deadline for filing claims: 06/11/2012
 - Deadline for filing claims (govt.): 08/06/2012
- Debtor:**
 - J. Robert Hunnington**
 - 1824 North Park Avenue
 - San Antonio, TX 78223
 - BEXAR-TX
 - SSN / ITIN: xxx-xx-2435
- Joint Debtor:**
 - Marie C. Hunnington**
 - 1824 North Park Avenue
 - San Antonio, TX 78223
 - BEXAR-TX
 - SSN / ITIN: xxx-xx-3524
- represented by Charles G. Arrington**
 - Huffman, Arrington, Kyle and Dunn
 - 1267 Central Avenue
 - #100
 - San Antonio, TX 78233
 - 210-555-4444
- represented by Charles G. Arrington**
 - (See above for address)

The following dates will be shown, if appropriate, by chapter:

Plan confirmed date	Deadline for filing government claims
341 meeting date	Deadline for objecting to discharge
Deadline for filing claims	Deadline for financial management
	(Chapter 7 only)

The most recent deadline will display whether or not it is terminated.

Docket Activity Report

The Docket Activity Report has been enhanced to include time filters. The report can be run in time increments, rather than running the report for the entire day. A new clock icon offers an alternative to typing in the time.

The screenshot shows the ECF Docket Activity Report form. At the top is a navigation bar with links: Bankruptcy, Adversary, Query, Reports, Utilities, Search, and Logout. Below the navigation bar is a warning message: "Warning: you will be billed for the total number of pages (this report is not subject to the 30-page limit on PACER charges)." The form includes fields for Case number, Office (Green Valley, Pleasantville), Case type (ap, bk), Category (answer, appeal, auditor), and checkboxes for Open cases, Closed cases, Summary Text, and Full Docket Text. A date range field shows "Entered 5/18/2012 to 5/21/2012" with a red arrow pointing to a clock icon. Below the date range is a "Sort by" dropdown menu set to "Case Number". At the bottom are buttons for "Run Report", "Clear", and a checkbox for "Make these options my default".

Calendars and 341 Meeting

You can now view All Hearings without the 341 Meeting settings included. A 341 Meeting selection has been added to the hearing type list.

The screenshot shows the ECF Calendar Events form. At the top is a navigation bar with links: Bankruptcy, Adversary, Query, Reports, Utilities, Search, and Logout. Below the navigation bar is a "Case number" field. The "Office" dropdown menu shows "Pleasantville (1)" and "Green Valley (4)". The "Type" dropdown menu is highlighted with a red arrow, showing "All Hearings", "341 Meeting", and "Confirmation Hearing". To the right of the "Type" dropdown is a "Set" field with a date range and a "Time" field with a clock icon. Below the "Time" field are radio buttons for "AM only", "PM only", and "Both". Below the "Time" field is a "Sort by" dropdown menu set to "Time". Below the "Sort by" dropdown is a section for "Initial display of related proceedings:" with radio buttons for "Expanded" and "Collapsed". At the bottom is a checkbox for "Display only proceedings directly related to the calendar event" and buttons for "Run Report" and "Clear".

The daily and monthly calendars and the deadlines and hearings report also have this new 341 Meeting option.

Query

New query options have been added:

- Filed Date range,
- Last Entry Date range
- Nature of Suit.

The screenshot shows the CM/ECF Query interface. At the top is a navigation bar with links: Bankruptcy, Adversary, Query, Reports, Utilities, Search, and Logout. Below the navigation bar is a warning message: "Warning: you will be billed for the total number of pages (this report is not subject to the 30-page limit on PACER charges)." The main section is titled "Search Clues" and contains several input fields: Case Number, Last / Business Name (with examples: Desoto, Des*t), First Name, Middle Name, SSN / ITIN, Tax ID / EIN, and Type (with checkboxes for Open cases and Closed cases). Below these fields are two date range selectors: "Filed Date" and "Last Entry Date", each with a "to" field and a calendar icon. A red box highlights the "Nature of Suit" section, which includes a list of options: 01 (Determination of removed claim or cause), 02 (Other (e.g. other actions that would have been brought in state court if unrelated to bankruptcy)), 11 (Recovery of money/property - 542 turnover of property), and 12 (Recovery of money/property - 547 preference). At the bottom of the form are "Run Query" and "Clear" buttons.

The Filed Date and Last Entry Date range is limited to 31 days. If a date range entered exceeds the 31 day limit CM/ECF displays an error message.

If multiple Nature of Suits are selected for a query, CM/ECF displays a message that the search could produce many records and lead to a large billing charge.



Multiple Social Security and Identification Numbers

CM/ECF now allows up to five social security numbers and tax identifications numbers for each debtor and joint debtor.

After a social security number is entered a plus icon appears beside the SSN/TaxID/EIN field. If the debtor or joint debtor has another SSN/TaxID/EIN, click the “plus” icon for another field to be displayed for additional number(s). CM/ECF will now format the numbers if you don’t insert hyphens.

Debtor Information

Last name: Adams First name: Donna

Middle name: Generation: Title:

SSN/ITIN 589-56-8956 + 999-99-9999 Tax Id/EIN: 12-1234567

Office: Address 1: Address 2: Address 3:

City: State: Zip:

County: Country: Phone: Fax:

E-mail: Party text:

Alias... Corporate parent / affiliate... Review... Add all aliases and corporate parents or affiliates before clicking the Submit button.

Submit Cancel Clear

All SSN and TaxID/EIN numbers have been included in all reports and functions throughout the application:

- On public notices and docket sheets only the last four digits of any social security or identification numbers are displayed.

Multiple Social Security and Identification Numbers

The docket sheet below is an example of how the multiple social security numbers are shown on a public notice.

ECF		
Bankruptcy ▾	Adversary ▾	Query
Reports ▾	Utilities ▾	Search
Logout		PlnDue
<p align="center">U.S. Bankruptcy Court SDSD (Pleasantville) Bankruptcy Petition #: 12-10059</p> <p align="right"><i>Date filed: 05/09/2012</i></p> <p><i>Assigned to:</i> Chapter 13 Voluntary Asset</p> <p>Debtor Donna Adams 120 Sunny Lane San Antonio, TX 78956 BAILEY-TX</p> <p>SSN / ITIN: xxx-xx-8956, xxx-xx-5689, xxx-xx-8956, xxx-xx-5621</p> <p>U.S. Trustee United States Trustee 33 Whitehall Street 21st Floor New York, NY 10004 212 510-0500</p> <p>represented by Dayne L. Tracy 120 Legal Way San Antonio, TX 78259 Email: deadmail@support.aotx.uscourts.gov</p>		
Filing Date	#	Docket Text
	1	Chapter 13 Voluntary Petition . Receipt Number cc, Fee Amount \$281 Filed by Donna Adams (Tracy, Dayne)

Notice of Electronic Filing

In prior releases, when an attorney represented more than one party in a case, the attorney's email and party information were listed on the Notice of Electronic Filing (NEF) only for the first party. Now the attorney is listed for each party they represent.

Although an attorney may be listed multiple times on an NEF, the system will not send multiple emails.

The screenshot displays the ECF (Electronic Case Filing) system interface. At the top is a navigation bar with links for Bankruptcy, Adversary, Query, Reports, Utilities, and Search. Below this is a header for "U.S. Bankruptcy Court" and "SDSD". The main content area is titled "Notice of Bankruptcy Case Filing" and contains the following information:

The following transaction was received from Liska, Deanna entered on 5/22/2012 at 8:07 AM CDT and filed on 5/21/2012 at 9:00 AM CDT
Case Name: Chip Randall and Sandy Randall
Case Number: [12-10067](#)
Document Number: [1](#)

Docket Text:
Chapter 13 Voluntary Petition . Receipt Number cc, Fee Amount \$281 Filed by Chip Randall , Sandy Randall (Liska, Deanna)

The following document(s) are associated with this transaction:

Document description:Main Document
Original filename:R:\TRN\BK\Application Class\Web\Class PDF Files\Voluntary Petition.pdf
Electronic document Stamp:
[STAMP bkecfStamp_ID=1044576575 [Date=5/22/2012] [FileNumber=25563-0]
[93b9881960c2f5714f7e10b7fe0d4214ce6c93df97ee22f1b597a61b84e2173174545
58a2d50b45aa505e84b6c6a2e2cba2329e2cf5803ab1269d37d5ecc0a58]]

12-10067 Notice will be electronically mailed to:

Dayne L. Tracy on behalf of Debtor Chip Randall
deadmail@support.aotx.uscourts.gov

Dayne L. Tracy on behalf of Joint Debtor Sandy Randall
deadmail@support.aotx.uscourts.gov

12-10067 Notice will not be electronically mailed to:

United States Trustee
33 Whitehall Street
21st Floor
New York, NY 10004

Attorney and Party Association

When an attorney or trustee files a pleading, they are prompted to indicate whether they should be linked to the party they represent. In prior releases, the checkbox for the association with the attorney and party was unchecked and if the filer did not check the box, the association was not made. The checkbox for the association with the attorney and party is checked by default. The message has been updated to reflect the implications of omitting this necessary association.

ECF Bankruptcy Adversary Query Reports Utilities Search Logout

File a Motion:

[12-10042 Billy Cameron](#)

Type: bk Chapter: 13 v Office: 1 (Pleasantville)
Assets: y Case Flag: PlnDue

IMPORTANT: The following attorney/party association(s) will be created in this case. De-selecting a party association will result in the filing attorney NOT receiving Notices of Electronic Filing for that party. If this is a joint filing, review the list carefully to ensure that only parties represented by the filing attorney are selected.

☒ First Car Loan, (pty:cr) represented by Mason, Perry P. (aty)

Next Clear

If the box is unchecked, the attorney will not get added to the case for noticing or shown in queries and not appear on or receive the Notice of Electronic Filing.

Cases Report

Split, transferred and reopened dates have been added to the selection screen.

Warning: you will be billed for the total number of pages (this report is not subject to the 30-page limit on PACER charges).

Office: Pleasantville, Green Valley
Assets: Case Type: ap, bk Chapter: 7, 9
Trustee: Carson, Sam J., Chapter 11 Trustee
Attorney: Last name, First name, Bar ID
Date Type: Filed date From: 6/19/2012 to: 6/19/2012
Open case: ☒ Entered date: ☐ Party information: ☐
Closed case: ☐ Discharged date: ☐ Pro se cases only: ☐
Voluntary: ☐ Small Business Cases: ☐
Type of Debtor: Reopened date: ☐ Nature of Debt: Nature of Business: ☐
Transferred date: ☐
Split date: ☐
County: ANDREWS-TX
Number of months without a confirmed plan From: To: ☐ Include dismissed cases
Sort by: Filed Date
Output Format: ☒ Formatted display ☐ Data only ☐ Include field descriptions
Run Report Clear ☐ Make these options my default

External users can now search for cases without a confirmed plan. When searching by unconfirmed plan dates, the 31-day range limit does not apply for this search.

Type of debtor, nature of debt, nature of business as well as county have been added to the selection screen

Cases Report – Data Only

In prior releases, when the Cases Report was run with “Party Information” not selected, a party’s attorney information was displayed on the formatted data output, but not on the data-only output. Now the data-only output lists the attorney information for the parties in the Attorney last name field, as shown below.

```
CaseFiledRPT[1] - Notepad
File Edit Format View Help

12-10054 *SEALED*|2012-10054|1337|||05/07/2012|05/07/2012||bk||Pleasantville|||Sealed||Consumer/Non-business||12-10056|2012-10056|1339|13||05/07/2012|05/07/2012||bk||Nelson Anderson|BELL-TX|Pleasantville|Paid|Yes||Shelly duran||Attorney for Debtor: Perry P. Mason;||v||Consumer/Non-business|Individual|12-10058|2012-10058|1341|13||05/08/2012|05/08/2012||bk||Carson Anderson|Bexar|Pleasantville|Paid|Yes||Alan Johnson||Attorney for Debtor: Dayne L. Tracy;||v||Consumer/Non-business|Individual|12-10059|2012-10059|1342|13||05/09/2012|05/09/2012||bk||BAILEY-TX|Pleasantville|Paid|Yes||Donna Adams||Attorney for Debtor: Dayne L. Tracy;||v||Consumer/Non-business|Individual|12-10060|2012-10060|1343|13||05/11/2012|05/11/2012||bk||Bexar|Pleasantville|Paid|Yes||Savannah Black||Debtor: Pro se;||v||Consumer/Non-business|Individual|12-10061|2012-10061|1344|13||05/14/2012|05/14/2012||bk||Strasberg Bexar|Pleasantville|Paid|Yes||Frank Smith||Attorney for Debtor: Cornelius Applebee;||v||Consumer/Non-business|Individual|12-10062|2012-10062|1345|7||05/14/2012|05/14/2012||bk||MayFair|Strasberg|BEXAR-TX|Pleasantville|Paid|No||Frank Smith||Attorney for Debtor: Cornelius Applebee;||v||Consumer/Non-business|Individual|12-10063|2012-10063|1346|7||05/15/2012|05/15/2012||bk||MayFair|Strasberg|BEXAR-TX|Pleasantville|Paid|No||Clinton J. Rawlings||Debtor: Pro se;||v||Consumer/Non-business|Individual|12-10064|2012-10064|1347|7||05/15/2012|05/15/2012||bk||BEXAR-TX|Pleasantville|Paid|No||Frank Smith||Debtor: Pro se;||v||Consumer/Non-business|Individual|12-10065|2012-10065|1348|7||05/18/2012|05/18/2012||bk||BEXAR-TX|Pleasantville|Paid|No||Frank Thomas||Attorney for Debtor: Perry P. Mason;||v||Consumer/Non-business|Individual|12-10067|2012-10067|1350|7|13|05/23/2012|05/21/2012|Chip Randall and Sandy Randall||Attorney for Debtor: Dayne L. Tracy;Attorney for Joint Debtor: Dayne L. Tracy;||v||Consumer/Non-business|Individual|12-10068|2012-10068|1351|7||05/29/2012|05/29/2012||bk||AUSTIN-TX|Pleasantville|Installment|No||Peter woolrich||Attorney for Debtor: Perry P. Mason;||v||Consumer/Non-business|Individual|
```

If multiple attorneys exist for various parties, the role and attorney are listed, separated by semicolons, in the same field. For parties without an attorney, the text “Pro se” is displayed instead of the attorney name.

A new format option, “Include field descriptions,” has been added for use when the data-only format is selected. The field descriptions are inserted in the header row.

Claims Summary Report

A Claims Summary Report option has been added to the Claims Register. This new format gives the viewer a snapshot overview of the claims on the case.

The screenshot shows the ECF Claims Register interface. At the top is a navigation bar with links: Bankruptcy, Adversary, Query, Reports, Utilities, Search, and Logout. Below this is the 'Claims Register' section. It contains several input fields: 'Case number' (1:12-bk-10031), 'Creditor type' (dropdown menu with 'Creditor' and 'Administrative' options), 'Creditor number' (input field), 'Creditor name' (input field), 'Claim number' (range input), and 'View multiple documents' (checkbox). There are also date pickers for 'Filed' (1/1/1990 to 6/4/2012) and 'Entered'. A 'Sort by' dropdown menu is set to 'Claim Number'. The 'View claims summary report' checkbox is checked and highlighted with a red box. At the bottom are 'Run Report' and 'Clear' buttons.

The Claims Summary Report box produces a condensed list of claims.

The screenshot shows the 'Claims Summary' report for case 11-10004, Clinton H. Vesperman and Anna C. Vesperman. It includes case details like Type (bk), Chapter (13), Office (1 (Pleasantville)), Assets (y), Judge (ls), Date Filed (03/10/2011), Last Date to File Claims (07/07/2011), Last Date to File (Govt) (09/06/2011), and Trustee (Kathleen Nelson). Below this is a table of claims with columns: Claim #, Amount claimed *, Date filed, Creditor number, and Creditor name. A tooltip is visible over the first claim, showing 'Amount claimed: \$37334.27' and 'Secured claimed: \$37334.27'. At the bottom, it states 'Total Number of Claims: 8' and provides a summary of 'Total Amount Claimed *' (\$215060.51) and 'Total Amount Allowed *'. A footnote indicates '* Includes general unsecured claims'.

Claim #	Amount claimed *	Date filed	Creditor number	Creditor name
1 View	\$37334.27	03/14/2011	32739	Ace Finance
2 View	\$14335.00	03/15/2011	32779	Central Finance
3 View	\$17554.00	03/17/2011	32739	Ace Finance
4 View	\$24667.23	03/17/2011	32756	Lacks Furniture #19
5 View	\$3700.00	03/17/2011	32739	Ace Finance
6 View	\$17346.78	09/16/2011	35278	2nd Savings and Loan Inc.
7 View	\$12778.00	09/16/2011	35279	The Doctor's Plaza
8 View	\$87345.23	09/16/2011	35280	First Bank of Austin

Total Number of Claims: 8

Total Amount Claimed *	\$215060.51
Total Amount Allowed *	

* Includes general unsecured claims

Hovering your cursor over the amount claimed will display a breakdown of the claim amounts. The View hyperlink takes you to more detailed information for this claim on the claims register. Click the creditor name to view claimant address or transfer information. You can sort the report by clicking the column headers. This reformatted summary can be especially helpful to you to sort by creditor name.

Claims Register View Multiple Documents

One can now view multiple documents from the Claims Register in one PDF file. This is the same functionality as View multiple documents on the Docket Report. This feature will enable you to generate selected PDF claims with any related attachments in one PDF document.

The screenshot shows the ECF Claims Register search interface. At the top is a navigation bar with links: Bankruptcy, Adversary, Query, Reports, Utilities, Search, and Logout. The main heading is "Claims Register". Below this are search filters: Case number (1:11-bk-10004), Creditor type (dropdown menu with "Creditor" and "Administrative" options), Creditor name, Claim number (range), Filed/Entered radio buttons, Sort by (dropdown menu with "Claim Number" and "Filed Date" options), and a checkbox for "View claims summary report". A red box highlights the "View multiple documents" checkbox. At the bottom are "Run Report" and "Clear" buttons.

The Claims Register will include a checkbox next to each claim, claim attachment, or claim related proceeding to customize this document. Each PDF selected will be combined into one large PDF file. You could view or print all claims on a case or all PDF documents from certain creditors if desired.

The screenshot shows the ECF SDSD Claims Register for case 11-10004. The heading is "SDSD Claims Register". Below this is the case name: "11-10004 Clinton H. Vesperman and Anna C. Vesperman". The judge is Lillian Strasberg, Chapter 13, Office Pleasantville, and Trustee Kathleen Nelson. The last date to file claims is 07/07/2011, and the last date to file (Govt) is 09/06/2011. A red box highlights the "Select All" and "Clear All" buttons. Below this is a table of claims. The first claim is Claim No. 1, filed 03/14/2011, with an amount claimed of \$37334.27. The status is "Allow". The history shows that the claim was filed by First Nationwide Mortgage Corp. and that there was a transfer of the claim to Ecast Settlement Corporation (JPW) on 03/21/2011. A red box highlights the checkboxes next to the claim history entries.

Creditor	Claim No.	Status
(32739) Ace Finance Acct#: 3515 7121 W. Hwy 90 San Antonio, TX 78227 Amount claimed: \$37334.27 Secured claimed: \$37334.27	1 Original Filed Date: 03/14/2011 Original Entered Date: 08/24/2011	Allow Filed by: CR Entered by: JPW Modified: 04/24/2012

History:

Date	Description
03/14/2011	Claim #1 filed by First Nationwide Mortgage Corp, Amount claimed: \$37334.27 (JPW)
03/21/2011	Transfer of Claim Transferor: First Nationwide Mortgage Corp (Claim No. 1) To Ecast Settlement Corporation (JPW) Additional attachment(s) added on 8/24/2011 (JPW) (JPW) (Entered: 03/21/2011). MODIFIED on (08/30/2011) Changed transferee from Ecast Settlement Corporation to Pioneer Funding group (Malin, Kate) (Entered: 08/30/2011). MODIFIED on (09/15/2011) to change transferee from Pioneer Funding group, LLC to Ace Finance; (JPW) (Entered: 09/15/2011). Status: Allow
03/23/2012	Notice of Mortgage Payment Change (Claim # 1) Filed by Joint Debtor Anna C. Vesperman, Debtor Clinton H. Vesperman (Orebaugh, Desiree)

Case Conversion

Previously, if a case was converted and re-converted, the Notice of Bankruptcy Case Filing query screen reflected the converted chapter rather than the original chapter. Now the original chapter is saved permanently in a new field. The original chapter will be correct for cases filed and converted after Release 5.

The screenshot shows the ECF interface for a bankruptcy case filing. The header includes navigation tabs: Bankruptcy, Adversary, Query, Reports, Utilities, Search, and Logout. The main heading is "United States Bankruptcy Court SDSD". The section is titled "Notice of Bankruptcy Case Filing". The text states: "A bankruptcy case concerning the debtor(s) listed below was filed under Chapter 7 of the United States Bankruptcy Code, entered on 06/12/2012 at 1:55 PM and filed on 06/12/2012." The debtor is "Nancy Reid" at "125 West Avenue, San Antonio, TX 78232", with SSN/ITIN: xxx-xx-5689. The case was filed by attorney "Dayne L. Tracy" (120 Legal Way, San Antonio, TX 78259) and the trustee is "William W. Thompson" (293 North Main #200, San Antonio, TX 79493, 210-483-4944). The case number is 12-10072. A disclaimer follows regarding the stay and the need to consult a lawyer. At the bottom, it says "You may be a creditor of the debtor. If so, you will receive an additional notice from the court setting forth important deadlines." and is signed by "Cal Borland, Clerk, U.S. Bankruptcy Court". A circular court seal is on the right.

The original chapter and current chapter will also display on the Case Summary Query and the Docket Sheet for re-converted cases after Release 5. Case Summary is shown below.

The screenshot shows the ECF Case Summary screen for case 12-10072 Nancy Reid. The header is the same as the previous screen. The case details are: "Case type: bk Chapter: 13 Asset: Yes Vol: v", "Date filed: 06/12/2012 Date of last filing: 06/12/2012". The title is "Case Summary". The summary is divided into two columns. The left column lists: Office: Pleasantville, County: BEXAR-TX, Fee: Paid, Origin: 0, Previous term:, Joint: n, Original Chapter: 7, and Current Chapter: 13. The right column lists: Filed: 06/12/2012, Terminated:, Debtor discharged:, Reopened:, Converted: 06/12/2012, Debtor dismissed:, and Confirmation hearing:. The "Original Chapter: 7" and "Current Chapter: 13" are highlighted with a red box.