NextGen - Information for Filing Agents and their Attorneys and Trustees

NextGen Filing Agents

• Attorney/Trustee Action:

- For filing agents that existed prior to the conversion to NextGen, the attorney or trustee does not need to take any action; existing filing agents will remain associated with the attorney's ECF account.
- For filing agents created after NextGen, attorneys and trustees need to complete the steps below to associate themselves with their new filing agent.
- **Filing Agent Action:** Filing agents should review the categories below and follow the steps outlined to establish their ability to file in NextGen.

Filing Agent: If you have a CM/ECF Filing Agent Account but No PACER Account

- 1. Register for a Non-Attorney PACER account.
- 2. <u>Link PACER account to CM/ECF Filing Agent Account.</u> (Complete this step on June 07, 2021)
- 3. No further action is needed by the filing agent or attorney/trustee.

Filing Agent: If you have a CM/ECF Filing Agent Account and a PACER Account

- 1. <u>Upgrade your PACER account</u>, if you have not done so already.
- 2. <u>Link PACER account to CM/ECF Filing Agent Account.</u> (Complete this step on June 07, 2021)
- 3. No further action is needed by the filing agent or attorney/trustee.

Filing Agent: If, as of June 7, 2021, you do not have a CM/ECF Filing Agent Account or a PACER Account¹

- 1. Register for a Non-Attorney PACER account.
- 2. Request "Filing Agent" access to the Northern District of New York

¹ If prior to June 7, 2021, you require a CM/ECF Filing Agent Account, please visit our website: <u>www.nynb.uscourts.gov</u> and choose the CM/ECF (Electronic Filing) button on the left-hand side. Submit a completed CM/ECF Electronic Filing Agent Registration form. Once registered for a CM/ECF Filing Agent Account, click here to <u>Register for a Non-Attorney PACER account.</u>

- a. From the <u>PACER.uscourts.gov</u> homepage, login to "Manage My Account"
- b. Select the "Maintenance" tab.
- c. Select the "Non-Attorney E-file Registration" link.
- d. Select "Filing Agent" as the "Role in Court" when completing the registration form.
- e. Submit the request.
- 3. When your E-file request is processed, you will receive a notification from the Court.